

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION AT CINCINNATI

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

V.

STEPHEN G. DONAHUE, and
DONAHUE SECURITIES, INC.,

Defendants.

Case No. 1:01-cv-116
(Judge Sandra S. Beckwith)

EIGHTH MOTION TO
APPROVE PAYMENT OF FEES AND
REIMBURSEMENT OF EXPENSES TO
ULMER & BERNE LLP

Comes now Michael R. Barrett as the receiver for Stephen G. Donahue and formerly also for S.G. Donahue & Company, Inc. and Stephen G. Donahue pursuant to order entered March 7, 2001 (the "Receiver") and moves the Court for entry of an order approving payment of fees for legal services performed by Ulmer & Berne LLP as counsel for the Receiver during the period from November 1, 2003 through January 20, 2004 in the amount of \$1,302.00 and for reimbursement of expenses incurred during the same period in the amount of \$191.57 for a total of \$1,493.57 and that the same be paid out of funds now in the hands of the Receiver pursuant to the proposed order submitted herewith on the grounds set forth in the memorandum attached hereto.

Respectfully submitted,

/s/ Richard Boydston

Richard Boydston (22360)

Attorney for Michael R. Barrett, Receiver

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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

SECURITIES AND EXCHANGE	:	Case No. 1:01-cv-116
COMMISSION,	:	(Judge Sandra S. Beckwith)
	:	
Plaintiff,	:	
	:	
v.	:	MEMORANDUM IN SUPPORT
	:	OF EIGHTH MOTION TO
STEPHEN G. DONAHUE, and	:	APPROVE PAYMENT OF FEES AND
DONAHUE SECURITIES, INC.,	:	REIMBURSEMENT OF EXPENSES TO
	:	<u>ULMER & BERNE LLP</u>
Defendants.	:	

Michael R. Barrett (the "Receiver") was appointed receiver for S.G. Donahue & Company, Inc. ("SGD & Co.") and Stephen G. Donahue pursuant to order entered March 7, 2001 in this action (the "Receivership Order"). Pursuant to the Receivership Order, the Receiver was authorized to retain and did retain the law firm of Ulmer & Berne LLP ("Ulmer & Berne") as legal counsel.

Ulmer & Berne has incurred fees and expenses in representing the Receiver for the period November 1, 2003 through January 20, 2004 in the total amount of \$1,493.57.

A pro forma invoice for these fees and expenses is attached hereto.

The Receiver respectfully represents said fees and expenses are reasonable and necessary expenses of the receivership and should be approved and promptly paid out of funds collected by Receiver.

Respectfully submitted,

/s/ Richard Boydston

Richard Boydston (22360)

Attorney for Michael R. Barrett, Receiver

Greenebaum Doll & McDonald PLLC

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CERTIFICATE OF SERVICE

I certify that copies of the foregoing motion and memorandum along with the proposed order granting said motion were served electronically on December 6, 2005 pursuant to the CM/ECF procedures established by the Court.

s/ Richard Boydston